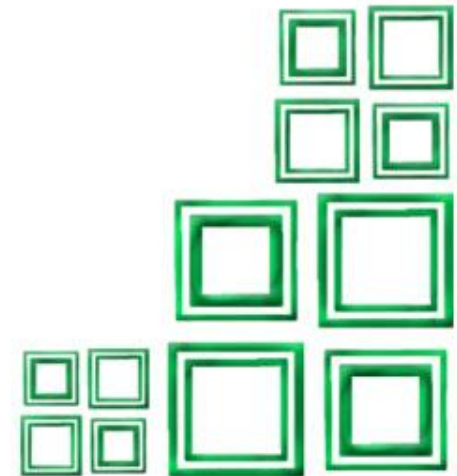




D&A

FINANCIAL SERVICES

Accomplishments Need Guidance.....



CORPORATE OVERVIEW

- The Financial Services Organization with core areas of specialization in Merchant Banking, Project Finance, Business Valuation and Corporate Advisory Services.
- Our Directors are the pathways of guidance to see today where we are. Seats are **Mr. M K Doogar, Mr. Dinesh Kaushik and Mr. BR Sachdeva.**
- Experienced Professional Management
-A team of competent professionals, within the Group, comprising of Senior Chartered Accountants, MBAs & Company Secretaries, with wide experience in the field of Investment Banking and Corporate Advisory. Services
- The Board has experience of dealing & interacting with the NSE & BSE, SEBI for more than 20 years.
- Offices in Delhi and Mumbai.

Our Directors

M.K DOOGAR

Director

B.Com, FCA, 30+ Years in Investment Banking

An experience of over two decades in the field of Investment Banking incorporating successful completion of more than 200 diversified assignments .Management Committee Member - PHD Chamber of Commerce & Industry, Member -ASSOCHAM, Member - Narayanmurthy Committee - on Corporate Governance. Independent Director on board of Radico Khaitan Limited, Indo Alusys Limited, PHD Chamber of Commerce & Industry, Bhilwara Energy Limited , Shri Nataraj Ceramics & Chemicals Limited, Kamdhenu Ispat Limited,, Morgan Venture Limited.

DINESH KAUSHIK

Director

B.Sc, M.B.A (Gold Medalist)

20+ Years in Merchant Banking Services- IPO FCCB & QIP Placements.

Activities Handled Amalgamations & Mergers, Demerger, De-subsidiarization, due-diligence of public issues, Joint Ventures, VC or PE Placements, Loan Syndication, Debt Swapping, TEV Studies, Syndication over INR 10000 Million Project & WC Finance. He has served Positions of President and Vice President for companies like KJMC Global India Limited,, Fortune Financial Services Limited, Nagarjuna Hire Purchase Limited.

Our Directors

B. RAJ SACHDEVA

Director

ACIS - London, FCS, LLB, DFM

19 Years in Corporate, Industrial and Business Laws. The remarkable clients include GE Power Services Pvt. Limited, Gurgaon, BHEL-GE Gas Turbine Services (P) Ltd., Hyderabad. Global Turbines Services (India) P.Ltd., New Delhi, Honeywell International (P) Ltd., Gurgaon, JCB India Limited., Faridabad. Tupperware India (P) Ltd., Gurgaon, Bentley (Sales & Services) India (P) Ltd., New Delhi. Metzeler Automotive India (P) Ltd., Ghaziabad. YKK (India) Private Limited., New Delhi, Delphi Automotive India (P) Ltd., Gurgaon.

Business Philosophy

Our broad and comprehensive expertise enables us to provide Clients with objective assessments of their current situation and devise effective strategies for their growth and revenue generation.

The team D&A approaches each client as a unique entity with a distinct perspective in its industry and market and assist them in improving the top & bottom line. We have extensive experience in both the private and public sectors, with specialized knowledge in Merchant Banking & Corporate Advisory Services.

- Assessment & Evaluation of Clients' Current Business, appropriately.
- Suggest ways & means of growth (both organic & inorganic) with Domestic & International Perspectives.
- Advise defending the proposition of Clients & carry out the transactions successfully.
- Our deep understanding & Expertise of Mid-Sized Companies have helped many of our Clients to grow to next ORBIT.

We have extensive experience in both the Private & Public Sectors, with specialized Merchant Banking & Corporate Advisory.

Our specialized advisory services result in effective solutions and measurable results, enabling us to become a highly valued as trusted advisor to leading companies in diversified sectors.





Accomplishments Need Guidance.....

- **MERCHANT BANKING & CAPITAL MARKET**
- **PROJECT FINANCING**
- **CORPORATE ADVISORY SERVICES**
- **BUSINESS CONSULTING**
- **PRIVATE EQUITY**

CORPORATE ADVISORY SERVICES

Merchant Banking & Capital Markets

- IPO
- Rights Issue
- Take Overs
- FPO
- QIPs
- GDR/FCCB
- Buy Back of Shares
- Listing / Delisting of Companies

- ESOP / ESOS
- Mergers Acquisitions
- Amalgamation
- Listing Under 19(2)(b)
 - Compliances of Listing Agreements
- Advice on SEBI Matters
- Capital Restructuring
- Corporate Governance

PRIVATE EQUITY

- Business Valuation
- Joint Ventures
- Business Strategy & Planning

- Structured Project Funding
- Working Capital Syndication
- Debt Syndication
- Debt Swapping
- Cost Reduction Activities.

CLIENTS

OPEN OFFERS [Under SEBI (SAST) Regulation]

- Amtek India Limited (Amtek Group) – Deal Size worth INR 1,940 Mn.
- JMT Auto Ltd
- Tilak Nagar Industries Limited – Deal Size of INR 370 Mn
- Jagatjit Industries Limited – Deal Size of INR 480 Mn
- Bhilwara Spinners Limited
- Yamuna Syndicate Limited
- Chamak Holdings Ltd
- Capital trust Ltd
- DD Leasing Limited
- Emed .com Technologies Limited
- Kohinoor Services Limited
- Brite Leasing and Finance Limited
- Capital Trade Links Limited



CLIENTS

OPEN OFFERS [Under SEBI (SAST) Regulation]

- Seasons Textiles Limited
- Seasons Furnishings Limited
- Syshem India Limited
- Globus Constructors & Developers Limited
- Gee El Woolens Limited
- Women's Network Limited
- Jauss Polymers Limited
- Aksh Optifibre Limited
- New Time Infrastructure Limited
- Adhbhut Infrastructure Limited
- R R Corporate Securities Limited
- Surya Industrial Corporation Limited
- Sri Amarnath Finance Limited



CLIENTS

IPOs & Rights Issue

- Shilpi Cable Technologies Limited (IPO)
- Shri Nataraj Ceramics & Chemicals Ltd (Rights)
- Raunaq International Limited (Rights)
- Brooks Laboratories Limited (IPO)
- M&B Switchgear Limited (IPO)

BUY BACK ASSIGNMENTS

- Amtek Auto Limited (**INR 291 Crore**)
- Alliance Integrated and Metaliks Limited (**INR 65.83 Crore**)
- Eon Electric Limited (**INR 23.19 Crore**)
- Seamec Limited (**INR 106 Crore**)



CORPORATE ADVISORY SERVICES

Company	Assignments Handled
The Asian Hotels Group - Asian Hotels (North) Limited - Asian Hotels (East) Limited - Asian Hotels (West) Limited	Listing of the three companies after Demerger on BSE & NSE- (Deal Size INR 6,000 Mn.)
PI Industries Limited	Due Diligence under Companies Act SEBI Guidelines & Accounting Standards
Polymedicure Limited	Listing of Preferential shares for Private Equity
The Bhagwati Banquets & Hotels Limited	Business Consulting, Acquisition, Project Funding & Debt Swapping. - Corporate Governance on Continuous Basis.
Vijay Solvex Limited	Due Diligence under Companies Act 1956 Secretarial Support & Listing Compliances.
Sea TV Limited	Pre - IPO Advisory & Loan Syndication



PI Industries Ltd



VALUATIONS

Company		
Alstom India Limited Holcim Services (South Asia) Limited		Idhasoft Limited SV Electricals Limited Param Mitra Resources Pte Ltd
Micro Max Mobiles Limited Heritage Pharma Holdings Inc.		Wooyong Electronics Limited Cummin India Limited Big Shoe Bazar Pvt Ltd
Indiabulls Financial Services Limited		ACL Limited Kissan Moulding Limited
Cummins India Limited		Nilla Infrastructures Limited
ACL Limited Indiabulls Buildcon Limited Lux International A.G (Unit of Eureka Forbes) EBIX Software India Private Limited Perot System TSI (India) Pvt Limited Ruchi Ethiopia Holdings Ltd (Ruchi Group Co.)		Our other remarkable Assignments: DELL Computers Limited, Copal Research India Pvt. Limited, Integrated Capital Services Ltd, SRS Real Infrastructure Limited, Xerox Business Services India Ltd., SMS Iron Technology Ltd, Sparsh Industries Pvt Ltd Gujrat Hydro Carbon & Power SEZ Ltd etc.

ESOP ASSIGNMENTS

- Indiabulls Financial Services Ltd.
- Indiabulls Real Estate Ltd
- Indiabulls Securities Ltd
- Indiabulls Power Ltd.
- Triveni Engineering & Industries Limited
- PVR Cinemas Limited
- Jamuna Auto Industries Limited
- Triveni Turbine Limited
- Kwality Limited
- Orient Cement Limited (A C K Birla Group Company)

Delisting ASSIGNMENTS

- Bhoruka Financial Services Ltd (DLF Group)
- Pioneer Urban Land & Infrastructure Ltd
- Kular Constructions Limited
- SA Portfolio Limited
- Papyrus International Limited
- Abhishek Finance Ltd
- Chinar Industrial Investment & Finance Limited



CLIENTS

EXECUTION TEAM

At D&A , we believe in commitment to good governance, with an able team supporting the Board of Directors that focuses on key business priorities & leadership development.

Commitment with priorities for Customer Satisfaction and Due Diligence paves the way for a Comprehensive Competitive Advantage.



EXECUTION TEAM

Mr. PRIYARANJAN (Vice President)

B.Com, C.S.LLB

10 Years in Merchant Banking Services.

- Take Overs
- Delisting
- IPO Management (Pre Issue & Post Issue)
- Buy Back
- Valuation

Mr. BALAKRISHNAN IYER (Senior Manager-Mumbai)

B. Com, Bachelor of General Law, C.S., PG Dip Information Systems Audits & PG Diploma Intellectual Property

7 Years

Work Profile consists of IPO Management and Due Diligence

Advising SMEs on Corporate Matters related to Preferential Issues, GDRs, IPOs & Amalgamations of Private Limited Companies

Ms. RADHIKA PUSHKARNA (Compliance Officer)

- Due Diligence under Companies Act
- Secretarial Matters
- Listing Compliances
- IPO Management
- Corporate Advisory



CONTACT US

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