



D&A
FINANCIAL SERVICES

Accomplishments Need Guidance.....



- “ The Financial Services Organization with core areas of specialization in Merchant Banking, Project Finance, Business Valuation and Corporate Advisory Services.
- “ Our Directors are the pathways of guidance to see today where we are. Seats are **Mr. OP Bhandari, Mr. Dinesh Kaushik, Mr. MK Doogar, Mr. BR Sachdeva**
- “ Experienced Professional Management
 - A team of competent professionals, within the Group, comprising of Senior Chartered Accountants, MBAs & Company Secretaries, with wide experience in the field of Investment Banking and Corporate Advisory. Services
- “ The Board has experience of dealing & interacting with the NSE & BSE, SEBI for more than 15 years.
- “ Offices in Delhi, Mumbai & Ahmedabad.

AT A GLANCE

M.K DOOGAR

Director

B.Com, FCA

30+ Years in Investment Banking

An experience of over two decades in the field of Investment Banking incorporating successful completion of more than 200 diversified assignments .Management Committee Member - PHD Chamber of Commerce & Industry, Member -ASSOCHAM, Member - Narayanmurthy Committee - on Corporate Governance. Independent Director on board of Radico Khaitan Limited, Indo Allusys Limited, PHD Chamber of Commerce & Industry, Bhilwara Energy Limited , Shri Nataraj Ceramics & Chemicals Limited, Kamdhenu Ispat Limited,, Morgan Venture Limited.

DINESH KAUSHIK

Director

B.Sc, M.B.A (Gold Medalist)

20+ Years in Merchant Banking Services- IPO FCCB & QIP Placements.

Activities Handled Amalgamations & Mergers, Demerger, De-subsidiarization, due-diligence of public issues, Joint Ventures, VC or PE Placements, Loan Syndication, Debt Swapping, TEV Studies, Syndication over INR 10000 Million Project & WC Finance. He has served Positions of President and Vice President for companies like KJMC Global India Limited,, Fortune Financial Services Limited, Nagarjuna Hire Purchase Limited.

O P BHANDARI

Director

B. Sc (Hons)., FCA

20+ Years experience in field of Merchant Banking & Corporate Finance.

Mr. O. P. Bhandari, Chartered Accountant is in the field of Corporate Advisory and Consultancy for the past 28 years. & Ex Director of Ahmedabad Stock Exchange . He is on the board of Sambhavv Media Ltd as an independent director.He has successfully handled and assisted in implementation of projects of Companies such as Bhagwati Banquets & Hotels Ltd,, Nila Infrastructure Ltd., Sambhaav Media Ltd, Alfa Ica (India) Ltd., Consumer Marketing (India) Pvt. Ltd, Bhandari Heritage (P) Ltd.

B RAJ. SACHDEVA

Director

ACIS - London, FCS, LLB, DFM

19 Years in Corporate, Industrial and Business Laws. The remarkable clients include GE Power Services Pvt. Limited, Gurgaon, BHEL-GE Gas Turbine Services (P) Ltd., Hyderabad. Global Turbines Services (India) P.Ltd., New Delhi, Honeywell International (P) Ltd., Gurgaon, JCB India Limited., Faridabad. Tupperware India (P) Ltd., Gurgaon, Bentley (Sales & Services) India (P) Ltd., New Delhi. Metzeler Automotive India (P) Ltd., Ghaziabad. YKK (India) Private Limited., New Delhi, Delphi Automotive India (P) Ltd., Gurgaon.

AT A GLANCE



Our broad and comprehensive expertise enables us to provide Clients with objective assessments of their current situation and devise effective strategies for their growth and revenue generation.

The team D&A approaches each client as a unique entity with a distinct perspective in its industry and market and assist them in improving the top & bottom line. We have extensive experience in both the private and public sectors, with specialized knowledge in Merchant Banking & Corporate Advisory Services.

- Assessment & Evaluation of Clients' Current Business, appropriately.
- Suggest ways & means of growth (both organic & inorganic) with Domestic & International Perspectives.
- Advise defending the proposition of Clients & carry out the transactions successfully.
- Our deep understanding & Expertise of Mid-Sized Companies have helped many of our Clients to grow to next ORBIT.

We have extensive experience in both the Private & Public Sectors, with specialized Merchant Banking & Corporate Advisory. Our specialized advisory services result in effective solutions and measurable results, enabling us to become a highly valued as trusted advisor to leading companies in diversified sectors.



☐ **MERCHANT BANKING & capital market**

☐ **PROJECT FINANCING**

☐ **CORPORATE ADVISORY SERVICES**

☐ **BUSINESS CONSULTING**

☐ **PRIVATE EQUITY**

MERCHANT BANKING & CAPITAL MARKET

CORPORATE ADVISORY SERVICES





IPOs & Rights Issue (Completed)

- Shilpi Cable Technologies Limited
- Shri Nataraj Ceramics & Chemicals Ltd
- Raunaq International Limited
- Brooks Laboratories Limited

IPOs & Rights Issue (Filed with SEBI)

- M&B Switchgear Limited (SEBI Card received)
- Magnum Ventures Ltd (SEBI Clearance received)

IPOs & Rights Issue (Under Execution)

- Unicare India Pvt Ltd.
- Maiam Global Foods Ltd
- Innovative Tech Pack Ltd
- Supreme Alloys Limited





OPEN OFFERS [Under SEBI (SAST) Regul

Amtek India Limited (Amtek Group) - Deal Size worth INR 1,940 Mn.

Tilak Nagar Industries Limited - Deal Size of INR 370 Mn

Jagatjit Industries Limited - Deal Size of INR 480 Mn

Maral Overseas Limited (LNJ Bhilwara Group)

Yamuna Syndicate Limited

Chamak Holdings Ltd





CORPORATE ADVISORY



Company	Assignments Handled
The Asian Hotels Group - Asian Hotels (North) Limited - Asian Hotels (East) Limited - Asian Hotels (West) Limited	Listing of the three companies after Demerger on BSE & NSE- (Deal Size INR 6,000 Mn.)
PI Industries Limited	Due Diligence under Companies Act SEBI Guidelines & Accounting Standards
Polymedicure Limited	Listing of Preferential shares for Private Equity
The Bhagwati Banquets & Hotels Limited	Business Consulting, Acquisition, Project Funding & Debt Swapping. - Corporate Governance on Continuous Basis.
Vijay Solvex Limited	Due Diligence under Companies Act 1956 Secretarial Support & Listing Compliances.
Sea TV Limited	Pre - IPO Advisory & Loan Syndication



VALUATIONS - FAIR MARKET VALUE

Company
Alstom India Limited
Micro Max Mobiles Limited
Indiabulls Limited
Cummins India Limited
ACL Limited

Idhasoft Limited
SV Electricals Limited
Wooyong Electronics Limited
Cummins India Limited
ACL Limited
Kissan Moulding Limited
Nila Infrastructures Limited
Our Other remarkable Assignments:
DELL Computers Limited
Copal Research India Pvt. Limited
Integrated Capital Services Ltd
SRS Real Infrastructure Ltd



ESOP ASSIGNMENTS

- Indiabulls Financial Services Ltd.
- Indiabulls Real Estate Ltd
- Indiabulls Securities Ltd
- Indiabulls Power Ltd.
- Triveni Engineering & Industries Limited
- PVR Cinemas Limited
- Jamuna Auto Industries Limited

DELISTING ASSIGNMENTS

- Bhoruka Financial Services Ltd (DLF Group)
- Pioneer Urban Land & Infrastructure Ltd
- Kular Constructions Limited
- SA Portfolio Limited
- Papyrus International Limited
- Abhishek Finance Ltd
- Chinar Industrial Investment & Finance Limited



EXECUTION TEAM

At D&A , we believe in commitment to good governance, with an able team supporting the Board of Directors that focuses on key business priorities & leadership development

Mr. PRIYARANJAN

B.Com, C.S.

06 Years in Merchant Banking Services.

- Take Overs
- Delisting
- IPO Management (Pre Issue & Post Issue)
- Buy Back
- Valuation

Mr. BALAKRISHNAN IYER

B. Com, Bachelor of General Law, C.S., PG Dip Information Systems Audits & PG Diploma in Intellectual Property Rights

05 Years

Work Profile consists of IPO Management and Due Diligence

Advising SMEs on Corporate Matters related to Preferential Issues, GDRs, IPOs & Amalgamations of Private Limited Companies

Ms. KAVITA ANANDANI

BA, ACS

10 years of specialized Corporate Advisory Experience

- Due Diligence under Companies Act
- Secretarial Matters
- Listing Compliances
- IPO Management

Ms. NEERU THAKKAR

B. Com, LLB, CS , ICSA (London)

10 Years Plus Expertise in the

- IPO Management

Mr. SARAT UPADHYAYA

ACS, LLB

07 Years

Expertise in IPO Marketing & Financial Product Distribution

Ms. YAMINI LODHA

ACS , LLB , PGDBA (Finance)

03 Years

IPO Management

Pre & Post Issue Management

EXECUTION TEAM

Commitment with priorities for Customer Satisfaction and Due Diligence paves the way for a Comprehensive Competitive Advantage.

D&A FINANCIAL SERVICES (P) LIMITED

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CONTACT US